**INTEREST RATES MARKET NOTICE – With coupon**

**Date: 26 October 2022**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED – “FRC445”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 28 October 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC445

**Nominal Issued** R350,000,000.00

**Issue Price** 100%

**Coupon** 8.7% (3 Month JIBAR as at 28 Oct 2022 of 6.5% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2023

**Books Close Date** 25 January, 25 April, 25 July, 24 October

**Interest Payment Date(s)** 29 January, 29 April, 29 July, 28 October

**Last Day to Register** By 17:00 on24 January, 24 April, 24 July, 23 October

**Issue Date** 28 October 2022

**Date Convention** Modified Following

**Interest Commencement Date** 28 October 2022

**First Interest Payment Date** 29 January 2023

**ISIN No.** ZAG000191396

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC445%20PricingSupplement2810.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC445%20PricingSupplement2810.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000